

Profile

Sarah Fleet

Senior Lawyer

Tel 02 6021 2844

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Qualifications

Bachelor of Laws

(Australian National University 2001)

Bachelor of Science (Psychology)

(Australian National University 2001)

Post Graduate Diploma in Legal Practice

(Monash, Clayton 2002)

Admissions

Victoria 2002

New South Wales 2002

Practice areas

Estate planning

Probate

Administration of deceased estates

Estate disputes, pre-litigation including advice on the removal of executors, resolution of estate disputes, family provision applications and defence to family provision applications.

Memberships

NSW Law Society

Albury & District Law Society

Experience

Sarah has worked exclusively in the area of Wills and Estates for over 15 years. Sarah worked in Canberra, Melbourne and Sydney before settling in the local area.

Sarah grew up in Wodonga and after moving away to study and work returned to the local area in 2005. Sarah joined Kell Moore in 2007. Sarah has extensive experience in all facets of wills and estates law including drafting complex wills, testamentary trusts, powers of attorney, guardianship documents, applications for grants of probate or administration in both Victoria and New South Wales, the administration of deceased estates and advising regarding estate disputes.

Sarah can provide advice on matters such as:

- complex testamentary trusts
- family trusts
- removal of an executor
- farming succession including intergenerational farming transfers to access the stamp duty exemption
- protection of assets for vulnerable beneficiaries
- special disability trusts
- superannuation issues and taxation
- tax implications arising out of estate planning
- Applications for grants of probate or

administration in New South Wales and Victoria

- Administration of deceased estates including transfer or sale of estate assets – real property, shares, life insurance, superannuation etc
- Advice on notional estate provisions in New South Wales
- Deeds of Family Arrangement